



Introductory sub-table (I)(a)

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31-Mar-15

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - D	--	--	--
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - E	--	--	--
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - F	--	--	--
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	44,267,293		



Statement Showing Shareholding Pattern
Table (I)(a)

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31-Mar-15

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII / IV)*100
A	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / HUF	4	3,203,956	3,203,956	7.2378	7.2378	--	--
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	4	3,203,956	3,203,956	7.2378	7.2378	--	--
2	Foreign							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Qualified Foreign Investor	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	4	3,203,956	3,203,956	7.2378	7.2378	--	--
B	Public Shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	1	1,497,036	1,497,036	3.3818	3.3818		
(b)	Financial Institutions / Banks	1	12	12	0.0000	0.0000		
(c)	Central Government / State Government(s)	--	--	--	--	--		
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.4992	8.4992		
(e)	Insurance Companies	1	30,478	30,478	0.0688	0.0688		
(f)	Foreign Institutional Investors	3	2,326,424	2,326,424	5.2554	5.2554		
(g)	Foreign Venture Capital Investors	--	--	--	--	--		
(h)	Qualified Foreign Investor	--	--	--	--	--		
(i)	Any Other (specify)	--	--	--	--	--		
	Foreign Portfolio Investor (Corporate) Category-II	1	1,197,125	1,197,125	2.7043	2.7043		
	Sub Total B(1)	8	8,813,450	8,813,450	19.9096	19.9096		
2	Non-institutions							
(a)	Bodies Corporate	503	6,450,757	4,398,195	14.5723	14.5723		
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	21,964	7,288,092	6,948,165	16.4638	16.4638		
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	201	13,949,606	11,925,906	31.5122	31.5122		
(c)	Qualified Foreign Investor	--	--	--	--	--		
(d)	Any Other (specify)							
	Directors & their Relatives	6	2,402,222	2,402,222	5.4266	5.4266		
	HUF	621	688,523	688,523	1.5554	1.5554		
	Trusts	2	1,075	1,075	0.0024	0.0024		
	Foreign corporate bodies							
	NRI	212	1,431,834	1,409,773	3.2345	3.2345		
	OCB	--	--	--	--	--		
	Clearing Members	22	37,778	37,778	0.0853	0.0853		
		863	4,561,432	4,539,371	10.3043	10.3043		
	Sub Total B(2)	23,531	32,249,887	27,811,637	72.8526	72.8526		
	Total Public Shareholding (B=B1+B2)	23,539	41,063,337	36,625,087	92.7622	92.7622		
	Total (A+B)	23,543	44,267,293	39,829,043	100.0000	100.0000		
C	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	--	--	--	--	--		
2	Public	--	--	--	--	--		
	Grand Total	23,543	44,267,293	39,829,043	100.0000	100.0000	--	--



(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	S.RAVINDRA BABU	1,971,870	4.4545	--	0.0000	0.0000	--	--	--	--	4.4545
2	S RAVINDRA BABU	716,898	1.6195	--	0.0000	0.0000	--	--	--	--	1.6195
3	RAVINDRA BABU.S (HUF)	512,126	1.1569	--	0.0000	0.0000	--	--	--	--	1.1569
4	SARASWATHAMMA.S	3,062	0.0069	--	0.0000	0.0000	--	--	--	--	0.0069
Total		3,203,956	7.2378	--	0.0000	0.0000	--	--	--	--	7.2378



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of share:

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	SRINIVAS RAJU D	747,600	1.6888	--	--	--	--	1.6888
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.0355	--	--	--	--	3.0355
3	SATYAVATHI DENDUKURI	835,500	1.8874	--	--	--	--	1.8874
4	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	8.0302
5	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	5.0306
6	COPTHALL MAURITIUS INVESTMENT LTD.	1,801,485	4.0696	--	--	--	--	4.0696
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,197,125	2.7043	--	--	--	--	2.7043
8	RAKESH MISHRA	700,152	1.5816	--	--	--	--	1.5816
	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD							
9	A/C BIRLA SUN LIFE EQUITY FUND	1,497,036	3.3818	--	--	--	--	3.3818
10	I LABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	8.4992
11	SRI POWER GENERATION (INDIA) PRIVATE LIMIT	1,769,822	3.9980	--	--	--	--	3.9980
12	VENTURETECH SOLUTIONS P LTD	458,250	1.0352	--	--	--	--	1.0352
		19,894,775	44.9424	--	--	--	--	44.9424

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company:

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	8.0302
2	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	5.0306
3	I LABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	8.4992
		9,544,055	21.5601	--	--	--	--	21.5601



(I)(d) Statement showing details of lock-in shares

	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Nil		
	Total		--

(II)(a) Statement showing details of Depository Receipts

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	Total		--	0.00

(II)(b) Statement showing holding of Depository Receipts where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	Total		--	0.00