

Introductory sub-table (I)(a)

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31-Mar-14

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - D	--	--	--
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - E	--	--	--
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - F	--	--	--
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	44,267,293		

Statement Showing Shareholding Pattern
Table (I)(a)

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31-Mar-14

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII / IV)*100
A	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / HUF	4	3,203,956	3,203,956	7.2378	7.2378	--	--
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	4	3,203,956	3,203,956	7.2378	7.2378	--	--
2	Foreign							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Qualified Foreign Investor	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	4	3,203,956	3,203,956	7.2378	7.2378	--	--
B	Public Shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	2	1,768,877	1,768,877	3.9959	3.9959		
(b)	Financial Institutions / Banks	2	87	87	0.0002	0.0002		
(c)	Central Government / State Government(s)	--	--	--	--	--		
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.4992	8.4992		
(e)	Insurance Companies	1	30,478	30,478	0.0688	0.0688		
(f)	Foreign Institutional Investors	4	4,171,943	4,171,943	9.4244	9.4244		
(g)	Foreign Venture Capital Investors	--	--	--	--	--		
(h)	Qualified Foreign Investor	--	--	--	--	--		
(i)	Any Other (specify)	--	--	--	--	--		
	Sub Total B(1)	10	9,733,760	9,733,760	21.9886	21.9886		
2	Non-institutions							
(a)	Bodies Corporate	549	5,986,738	3,934,176	13.5241	13.5241		
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	22,939	6,732,032	6,392,108	15.2077	15.2077		
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	169	12,539,054	10,515,354	28.3258	28.3258		
(c)	Qualified Foreign Investor	--	--	--	--	--		
(d)	Any Other (specify)							
	Directors & their Relatives	6	2,403,735	2,403,735	5.4300	5.4300		
	HUF	637	649,939	649,939	1.4682	1.4682		
	Trusts	4	2,325	2,325	0.0053	0.0053		
	Foreign corporate bodies	1	1,747,872	1,747,872	3.9485	3.9485		
	NRI	228	1,241,651	1,219,590	2.8049	2.8049		
	OCB	1	31	31	0.0001	0.0001		
	Clearing Members	31	26,200	26,200	0.0592	0.0592		
		908	6,071,753	6,049,692	13.7161	13.7161		
	Sub Total B(2)	24,565	31,329,577	26,891,330	70.7736	70.7736		
	Total Public Shareholding (B=B1+B2)	24,575	41,063,337	36,625,090	92.7622	92.7622		
	Total (A+B)	24,579	44,267,293	39,829,046	100.0000	100.0000		
C	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	--	--	--	--	--		
2	Public	--	--	--	--	--		
	Grand Total	24,579	44,267,293	39,829,046	100.0000	100.0000	--	--

(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	S.RAVINDRA BABU	1,971,870	4.4545	--	0.0000	0.0000	--	--	--	--	4.4545
2	S RAVINDRA BABU	716,898	1.6195	--	0.0000	0.0000	--	--	--	--	1.6195
3	RAVINDRA BABU.S (HUF)	512,126	1.1569	--	0.0000	0.0000	--	--	--	--	1.1569
4	SARASWATHAMMA.S	3,062	0.0069	--	0.0000	0.0000	--	--	--	--	0.0069
	Total	3,203,956	7.2378	--	0.0000	0.0000	--	--	--	--	7.2378

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of share:

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	SRINIVAS RAJU D	747,600	1.6888	--	--	--	--	1.6888
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.0355	--	--	--	--	3.0355
3	SATYAVATHI DENDUKURI	835,500	1.8874	--	--	--	--	1.8874
4	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	8.0302
5	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	5.0306
6	COPTHALL MAURITIUS INVESTMENT LTD.	1,978,712	4.4699	--	--	--	--	4.4699
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,197,125	2.7043	--	--	--	--	2.7043
8	MORGAN STANLEY MAURITIUS COMPANY LIMITED	890,481	2.0116	--	--	--	--	2.0116
9	SAIF II MAURITIUS COMPANY LIMITED	1,747,872	3.9485	--	--	--	--	3.9485
10	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA SUN LIFE EQUITY FUND	1,515,748	3.4241	--	--	--	--	3.4241
11	LABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	8.4992
12	SRI POWER GENERATION (INDIA) PRIVATE LIMITED	1,769,822	3.9980	--	--	--	--	3.9980
13	VENTURETECH SOLUTIONS P LTD	458,250	1.0352	--	--	--	--	1.0352
		22,028,915	49.7634	--	--	--	--	49.7634

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company:

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	8.0302
2	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	5.0306
3	LABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	8.4992
		9,544,055	21.5601	--	--	--	--	21.5601

(I)(d) Statement showing details of lock-in shares

	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Nil		
	Total		--

(II)(a) Statement showing details of Depository Receipts

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	Total		--	0.00

(II)(b) Statement showing holding of Depository Receipts where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	Total		--	0.00