



Introductory sub-table (I)(a)

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31-12-2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - D	--	--	--
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - E	--	--	--
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - F	--	--	--
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	4,42,67,293		



Statement Showing Shareholding Pattern
Table (I)(a)

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31-12-2012

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII / IV)*100
A	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / HUF	4	32,03,956	32,03,956	7.2378	7.2378	9,41,870	29.3971
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	4	32,03,956	32,03,956	7.2378	7.2378	9,41,870	29.3971
2	Foreign							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Qualified Foreign Investor	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	4	32,03,956	32,03,956	7.2378	7.2378	9,41,870	29.3971
B	Public Shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	2	17,68,877	17,68,877	3.9959	3.9959		
(b)	Financial Institutions / Banks	1	12	12	0.0000	0.0000		
(c)	Central Government / State Government(s)	--	--	--	--	--		
(d)	Venture Capital Funds	1	37,62,375	37,62,375	8.4992	8.4992		
(e)	Insurance Companies	1	30,478	30,478	0.0688	0.0688		
(f)	Foreign Institutional Investors	4	46,81,016	46,81,016	10.5744	10.5744		
(g)	Foreign Venture Capital Investors	--	--	--	--	--		
(h)	Qualified Foreign Investor	--	--	--	--	--		
(i)	Any Other (specify)	--	--	--	--	--		
	Sub Total B(1)	9	1,02,42,758	1,02,42,758	23.1384	23.1384		
2	Non-institutions							
(a)	Bodies Corporate	619	59,59,500	39,06,938	13.4625	13.4625		
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	24,244	67,72,361	64,32,250	15.2988	15.2988		
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	163	1,22,68,486	1,02,44,786	27.7146	27.7146		
(c)	Qualified Foreign Investor	--	--	--	--	--		
(d)	Any Other (specify)							
	Directors & their Relatives	6	24,03,724	24,03,724	5.4300	5.4300		
	HUF	646	5,36,858	5,36,858	1.2128	1.2128		
	Trusts	4	2,325	2,325	0.0053	0.0053		
	Foreign corporate bodies	1	17,47,872	17,47,872	3.9485	3.9485		
	NRI	229	11,28,551	11,06,490	2.5494	2.5494		
	OCB	1	31	31	0.0001	0.0001		
	Clearing Members	12	871	871	0.0020	0.0020		
		899	58,20,232	57,98,171	13.1479	13.1479		
	Sub Total B(2)	25,925	3,08,20,579	2,63,82,145	69.6238	69.6238		
	Total Public Shareholding (B=B1+B2)	25,934	4,10,63,337	3,66,24,903	92.7622	92.7622		
	Total (A+B)	25,938	4,42,67,293	3,98,28,859	100.0000	100.0000		
C	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	--	--	--	--	--		
2	Public	--	--	--	--	--		
	Grand Total	25,938	4,42,67,293	3,98,28,859	100.0000	100.0000	9,41,870	2.1277



(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	S.RAVINDRA BABU	19,71,870	4.4545	4,41,870	22.4087	0.9982	--	--	--	--	4.4545
2	S RAVINDRA BABU	16,898	0.0382	--	0.0000	0.0000	--	--	--	--	0.0382
3	RAVINDRA BABU.S (HUF)	12,12,126	2.7382	5,00,000	41.2498	1.1295	--	--	--	--	2.7382
4	SARASWATHAMMA.S	3,062	0.0069	--	0.0000	0.0000	--	--	--	--	0.0069
	Total	32,03,956	7.2378	9,41,870	29.3971	2.1277	--	--	--	--	7.2378



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares:

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	SRINIVAS RAJU D	7,47,600	1.6888	--	--	--	--	1.6888
2	GODAVARI GREENLANDS PVT LTD	13,43,750	3.0355	--	--	--	--	3.0355
3	SATYAVATHI DENDUKURI	8,35,500	1.8874	--	--	--	--	1.8874
4	ASHISH DHAWAN	35,54,769	8.0302	--	--	--	--	8.0302
5	VENKATARAMAN KUMAR GANDARAVAKOTTAI	22,26,911	5.0306	--	--	--	--	5.0306
6	COPTHALL MAURITIUS INVESTMENT LTD.	19,98,068	4.5136	--	--	--	--	4.5136
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	11,97,125	2.7043	--	--	--	--	2.7043
8	MORGAN STANLEY MAURITIUS COMPANY LIMITED	13,80,198	3.1179	--	--	--	--	3.1179
9	CHINTALAPATI HOLDINGS PRIVATE LIMITED	17,69,822	3.9980	--	--	--	--	3.9980
10	SAIF II MAURITIUS COMPANY LIMITED	17,47,872	3.9485	--	--	--	--	3.9485
11	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD							
A/C	BIRLA SUN LIFE EQUITY FUND	15,15,748	3.4241	--	--	--	--	3.4241
12	I LABS VENTURE CAPITAL FUND	37,62,375	8.4992	--	--	--	--	8.4992
13	VENTURETECH SOLUTIONS P LTD	4,58,250	1.0352	--	--	--	--	1.0352
		2,25,37,988	50.9134	--	--	--	--	50.9134

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ASHISH DHAWAN	35,54,769	8.0302	--	--	--	--	8.0302
2	VENKATARAMAN KUMAR GANDARAVAKOTTAI	22,26,911	5.0306	--	--	--	--	5.0306
3	I LABS VENTURE CAPITAL FUND	37,62,375	8.4992	--	--	--	--	8.4992
		95,44,055	21.5601	--	--	--	--	21.5601



(I)(d) Statement showing details of lock-in shares

	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Nil		
	Total		--

(II)(a) Statement showing details of Depository Receipts

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	Total		--	0.00

(II)(b) Statement showing holding of Depository Receipts where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	Total		--	0.00