

**Introductory sub-table (I)(a)**

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

**30-09-2012**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
<b>Total - D</b>	--	--	--

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
<b>Total - E</b>	--	--	--

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
<b>Total - F</b>	--	--	--

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	44,267,293		
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**Statement Showing Shareholding Pattern**  
**Table (I)(a)**

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended: **30-09-2012**

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII / IV)*100
<b>A</b>	<b>Shareholding of Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals / HUF	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
2	<b>Foreign</b>							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Qualified Foreign Investor	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
<b>B</b>	<b>Public Shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds / UTI	2	1,893,858	1,893,858	4.2782	4.2782		
(b)	Financial Institutions / Banks	1	12	12	0.0000	0.0000		
(c)	Central Government / State Government(s)	--	--	--	--	--		
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.4992	8.4992		
(e)	Insurance Companies	1	30,478	30,478	0.0688	0.0688		
(f)	Foreign Institutional Investors	4	4,726,949	4,726,949	10.6782	10.6782		
(g)	Foreign Venture Capital Investors	--	--	--	--	--		
(h)	Qualified Foreign Investor	--	--	--	--	--		
(i)	Any Other (specify)	--	--	--	--	--		
	Sub Total B(1)	9	10,413,672	10,413,672	23.5245	23.5245		
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	616	6,031,986	3,979,424	13.6263	13.6263		
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	24,630	6,796,891	6,456,780	15.3542	15.3542		
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	160	11,989,068	9,965,368	27.0834	27.0834		
(c)	Qualified Foreign Investor	--	--	--	--	--		
(d)	Any Other (specify)							
	Directors & their Relatives	6	2,411,724	2,411,724	5.4481	5.4481		
	HUF	651	534,227	534,227	1.2068	1.2068		
	Trusts	4	2,325	2,325	0.0053	0.0053		
	Foreign corporate bodies	1	1,747,872	1,747,872	3.9485	3.9485		
	NRI	234	1,121,229	1,099,168	2.5329	2.5329		
	OCB	1	31	31	0.0001	0.0001		
	Clearing Members	25	14,312	14,312	0.0323	0.0323		
		922	5,831,720	5,809,659	13.1739	13.1739		
	Sub Total B(2)	26,328	30,649,665	26,211,231	69.2377	69.2377		
	Total Public Shareholding (B=B1+B2)	<b>26,337</b>	<b>41,063,337</b>	<b>36,624,903</b>	<b>92.7622</b>	<b>92.7622</b>		
	Total (A+B)	<b>26,341</b>	<b>44,267,293</b>	<b>39,828,859</b>	<b>100.0000</b>	<b>100.0000</b>		
<b>C</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter & Promoter Group	--	--	--	--	--		
2	Public	--	--	--	--	--		
	Grand Total	<b>26,341</b>	<b>44,267,293</b>	<b>39,828,859</b>	<b>100.0000</b>	<b>100.0000</b>	<b>941,870</b>	<b>2.1277</b>



(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	S.RAVINDRA BABU	1,971,870	4.4545	441,870	22.4087	0.9982	--	--	--	--	4.4545
2	S RAVINDRA BABU	16,898	0.0382	--	0.0000	0.0000	--	--	--	--	0.0382
3	RAVINDRA BABU.S (HUF)	1,212,126	2.7382	500,000	41.2498	1.1295	--	--	--	--	2.7382
4	SARASWATHAMMA.S	3,062	0.0069	--	0.0000	0.0000	--	--	--	--	0.0069
	<b>Total</b>	<b>3,203,956</b>	<b>7.2378</b>	<b>941,870</b>	<b>29.3971</b>	<b>2.1277</b>	--	--	--	--	<b>7.2378</b>

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of share:**

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	SRINIVAS RAJU D	747,600	1.6888	--	--	--	--	1.6888
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.0355	--	--	--	--	3.0355
3	SATYAVATHI DENDUKURI	835,500	1.8874	--	--	--	--	1.8874
4	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	8.0302
5	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	5.0306
6	COPTHALL MAURITIUS INVESTMENT LTD.	1,998,068	4.5136	--	--	--	--	4.5136
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,197,125	2.7043	--	--	--	--	2.7043
8	MORGAN STANLEY MAURITIUS COMPANY LIMITED	1,426,131	3.2216	--	--	--	--	3.2216
9	CHINTALAPATI HOLDINGS PRIVATE LIMITED	1,769,822	3.9980	--	--	--	--	3.9980
10	SAIF II MAURITIUS COMPANY LIMITED	1,747,872	3.9485	--	--	--	--	3.9485
11	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD							
A/C	BIRLA SUN LIFE EQUITY FUND	1,640,729	3.7064	--	--	--	--	3.7064
12	I LABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	8.4992
13	VENTURETECH SOLUTIONS P LTD	458,250	1.0352	--	--	--	--	1.0352
		<b>22,708,902</b>	<b>51.2995</b>	--	--	--	--	<b>51.2995</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	8.0302
2	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	5.0306
3	I LABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	8.4992
		<b>9,544,055</b>	<b>21.5601</b>	--	--	--	--	<b>21.5601</b>

**(I)(d) Statement showing details of lock-in shares**

	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Nil		
	<b>Total</b>		--

**(II)(a) Statement showing details of Depository Receipts**

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	<b>Total</b>		--	<b>0.00</b>

**(II)(b) Statement showing holding of Depository Receipts where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	<b>Total</b>		--	<b>0.00</b>