

Introductory sub-table (I)(a)

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

31-12-2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - D	--	--	--
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - E	--	--	--
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - F	--	--	--
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	44,267,293		

Statement Showing Shareholding Pattern
Table (I)(a)

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended: **31-12-2011**

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII / IV)*100
A	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / HUF	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
2	Foreign							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
B	Public Shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	2	1,909,125	1,909,125	4.3127	4.3127		
(b)	Financial Institutions / Banks	1	12	12	0.0000	0.0000		
(c)	Central Government / State Government(s)	--	--	--	--	--		
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.4992	8.4992		
(e)	Insurance Companies	1	30,478	30,478	0.0688	0.0688		
(f)	Foreign Institutional Investors	5	4,730,238	4,730,238	10.6856	10.6856		
(g)	Foreign Venture Capital Investors	--	--	--	--	--		
(h)	Any Other (specify)	--	--	--	--	--		
	Sub Total B(1)	10	10,432,228	10,432,228	23.5664	23.5664		
2	Non-institutions							
(a)	Bodies Corporate	660	6,112,296	4,059,734	13.8077	13.8077		
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	25,428	7,001,889	6,661,591	15.8173	15.8173		
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	153	11,701,958	9,690,858	26.4348	26.4348		
(c)	Any Other (specify)							
	Directors & their Relatives	7	2,424,324	2,411,724	5.4766	5.4766		
	HUF	668	524,198	524,198	1.1842	1.1842		
	Trusts	4	2,325	2,325	0.0053	0.0053		
	Foreign corporate bodies	1	1,747,872	1,747,872	3.9485	3.9485		
	NRI	246	1,110,166	1,088,105	2.5079	2.5079		
	OCB	1	31	31	0.0001	0.0001		
	Clearing Members	15	6,050	6,050	0.0137	0.0137		
	Sub Total B(2)	27,183	30,631,109	26,192,488	69.1958	69.1958		
	Total Public Shareholding (B=B1+B2)	27,193	41,063,337	36,624,716	92.7622	92.7622		
	Total (A+B)	27,197	44,267,293	39,828,672	100.0000	100.0000		
C	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	--	--	--	--	--		
2	Public	--	--	--	--	--		
	Grand Total	27,197	44,267,293	39,828,672	100.0000	100.0000	941,870	29.3971

(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants)
		Number of shares held	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	S.RAVINDRA BABU	1,971,870	4.4545	441,870	22.4087	0.9982	--	--	--	--	--
2	S RAVINDRA BABU	16,898	0.0382	--	0.0000	0.0000	--	--	--	--	--
3	RAVINDRA BABU.S (HUF)	1,212,126	2.7382	500,000	41.2498	1.1295	--	--	--	--	--
4	SARASWATHAMMA.S	3,062	0.0069	--	0.0000	0.0000	--	--	--	--	--
Total		3,203,956	7.2378	941,870	29.3971	2.1277	--	--	--	--	--

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares:

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	SRINIVAS RAJU D	747,600	1.6888	--	--	--	--	747,600
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.0355	--	--	--	--	1,343,750
3	SATYAVATHI DENDUKURI	835,500	1.8874	--	--	--	--	835,500
4	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	3,554,769
5	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	2,226,911
6	COPTHALL MAURITIUS INVESTMENT LTD.	1,998,068	4.5136	--	--	--	--	1,998,068
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,197,125	2.7043	--	--	--	--	1,197,125
8	MORGAN STANLEY MAURITIUS COMPANY LIMITED	1,427,483	3.2247	--	--	--	--	1,427,483
9	CHINTALAPATI HOLDINGS PRIVATE LIMITED	1,769,822	3.9980	--	--	--	--	1,769,822
10	SAIF II MAURITIUS COMPANY LIMITED	1,747,872	3.9485	--	--	--	--	1,747,872
11	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD							
	A/C BIRLA SUN LIFE EQUITY FUND	1,640,729	3.7064	--	--	--	--	1,640,729
12	ILABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	3,762,375
13	VENTURETECH SOLUTIONS P LTD	458,250	1.0352	--	--	--	--	458,250
		22,710,254	51.3026	--	--	--	--	22,710,254

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	3,554,769
2	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	2,226,911
3	ILABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	3,762,375
		9,544,055	21.5601	--	--	--	--	9,544,055

(I)(d) Statement showing details of lock-in shares

	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Nil		
	Total		--

(II)(a) Statement showing details of Depository Receipts

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	Total		--	0.00

(II)(b) Statement showing holding of Depository Receipts where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	Total		--	0.00