

(I)(a) **Statement showing Shareholding Pattern**

**Name of the Company: Megasoft Limited**

**Script Code Name of the scrip**

**class of security:**

**Quarter ended: 30 September 2011**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group		<b>Nii</b>	
Held by public			
<b>Total</b>			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		<b>Nii</b>	
Held by public			
<b>Total</b>			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group		<b>Nii</b>	
Held by public			
<b>Total</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			

### Shareholding Pattern

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended: **30-09-2011**

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII / IV)*100
<b>A Shareholding of Promoter and Promoter Group</b>								
1	<b>Indian</b>							
(a)	Individuals / HUF	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
2	<b>Foreign</b>							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
<b>B Public Shareholding</b>								
1	<b>Institutions</b>							
(a)	Mutual Funds / UTI	2	1,944,158	1,944,158	4.3919	4.3919	NA	NA
(b)	Financial Institutions / Banks	1	12	12	0.0000	0.0000	NA	NA
(c)	Central Government / State Government(s)	--	--	--	--	--	NA	NA
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.4992	8.4992	NA	NA
(e)	Insurance Companies	1	30,478	30,478	0.0688	0.0688	NA	NA
(f)	Foreign Institutional Investors	6	5,006,742	5,006,742	11.3103	11.3103	NA	NA
(g)	Foreign Venture Capital Investors	--	--	--	--	--	NA	NA
(h)	Any Other (specify)	--	--	--	--	--	NA	NA
	Sub Total B(1)	11	10,743,765	10,743,765	24.2702	24.2702	NA	NA
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	680	6,123,130	4,070,568	13.8322	13.8322	NA	NA
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	25,622	6,971,604	6,631,119	15.7489	15.7489	NA	NA
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	152	11,422,887	9,411,787	25.8043	25.8043	NA	NA
(c)	Any Other (specify)							
	Directors & their Relatives	7	2,414,324	2,401,724	5.4540	5.4540	NA	NA
	HUF	667	507,144	507,144	1.1456	1.1456	NA	NA
	Trusts	5	2,950	2,950	0.0067	0.0067	NA	NA
	Foreign corporate bodies	1	1,747,872	1,747,872	3.9485	3.9485	NA	NA
	NRI	251	1,096,523	1,074,462	2.4771	2.4771	NA	NA
	OCB	1	31	31	0.0001	0.0001	NA	NA
	Clearing Members	27	33,107	33,107	0.0748	0.0748	NA	NA
	Sub Total B(2)	27,413	30,319,572	25,880,764	68.4920	68.4920	NA	NA
	Total Public Shareholding (B=B1+B2)	27,424	41,063,337	36,624,529	92.7622	92.7622	NA	NA
	Total (A+B)	27,428	44,267,293	39,828,485	100.0000	100.0000	NA	NA
<b>C Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter & Promoter Group	--	--	--	--	--	NA	NA
2	Public	--	--	--	--	--	NA	NA
	Grand Total	27,428	44,267,293				NA	NA

NA - Not Applicable

**Ib Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		No. of shares	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of Grand Total (A+B+C) of sub-clause I(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)
1	S.RAVINDRA BABU	1,971,870	4.4545	441,870	22.4087	0.9982
2	S RAVINDRA BABU	16,898	0.0382	--	0.0000	0.0000
3	RAVINDRA BABU.S (HUF)	1,212,126	2.7382	500,000	41.2498	1.1295
4	SARASWATHAMMA.S	3,062	0.0069	--	0.0000	0.0000
	<b>Total</b>	<b>3,203,956</b>	<b>7.2378</b>	<b>941,870</b>	<b>29.3971</b>	<b>2.1277</b>

**Ic Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

	Name of the shareholder	No. of shares	%
1	SRINIVAS RAJU D	747,600	1.6888
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.0355
3	SATYAVATHI DENDUKURI	835,500	1.8874
4	ASHISH DHAWAN	3,554,769	8.0302
5	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306
6	COPTHALL MAURITIUS INVESTMENT LTD.	1,998,068	4.5136
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,197,125	2.7043
8	MORGAN STANLEY MAURITIUS COMPANY LIMIT	1,427,483	3.2247
9	CHINTALAPATI HOLDINGS PRIVATE LIMITED	1,769,822	3.9980
10	SAIF II MAURITIUS COMPANY LIMITED	1,747,872	3.9485
11	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD		
	A/C BIRLA SUN LIFE EQUITY FUND	1,672,120	3.7773
12	I LABS VENTURE CAPITAL FUND	3,762,375	8.4992
13	VENTURETECH SOLUTIONS P LTD	458,250	1.0352
		<b>22,741,645</b>	<b>51.3735</b>

**Id Statement showing details of lock-in shares**

Name of the shareholder	No. of shares	%
Nil		

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
<b>TOTAL</b>			<b>Nil</b>	

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
<b>TOTAL</b>			<b>Nil</b>	

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>						
(B)	<b>Public shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
(2)	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						