

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company: Megasoft Limited

Scrip Code Name of the scrip

class of security:

Quarter ended: 30 June 2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group		Nii	
Held by public			
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		Nii	
Held by public			
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group		Nii	
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			

Shareholding Pattern

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended: **30-06-2011**

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII / IV)*100
A	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / HUF	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(1)	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
2	Foreign							
(a)	Individuals (NRI / Foreign individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total A(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter & Promoter Group (A=A1+A2)	4	3,203,956	3,203,956	7.2378	7.2378	941,870	29.3971
B	Public Shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	2	1,944,158	1,944,158	4.3919	4.3919	NA	NA
(b)	Financial Institutions / Banks	1	12	12	0.0000	0.0000	NA	NA
(c)	Central Government / State Government(s)	--	--	--	--	--	NA	NA
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.4992	8.4992	NA	NA
(e)	Insurance Companies	1	30,478	30,478	0.0688	0.0688	NA	NA
(f)	Foreign Institutional Investors	6	5,097,155	5,097,155	11.5145	11.5145	NA	NA
(g)	Foreign Venture Capital Investors	--	--	--	--	--	NA	NA
(h)	Any Other (specify)	--	--	--	--	--	NA	NA
	Sub Total B(1)	11	10,834,178	10,834,178	24.4745	24.4745	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	707	6,185,968	4,133,406	13.9741	13.9741	NA	NA
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	25,952	6,935,645	6,595,060	15.6677	15.6677	NA	NA
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	150	11,326,998	9,289,335	25.5877	25.5877	NA	NA
(c)	Any Other (specify)							
	Directors & their Relatives	7	2,397,761	2,385,161	5.4166	5.4166	NA	NA
	HUF	673	510,678	510,678	1.1536	1.1536	NA	NA
	Trusts	5	2,950	2,950	0.0067	0.0067	NA	NA
	Foreign corporate bodies	1	1,747,872	1,747,872	3.9485	3.9485	NA	NA
	NRI	255	1,093,000	1,070,939	2.4691	2.4691	NA	NA
	OCB	1	31	31	0.0001	0.0001	NA	NA
	Clearing Members	30	28,256	28,256	0.0638	0.0638	NA	NA
	Sub Total B(2)	27,781	30,229,159	25,763,688	68.2878	68.2878	NA	NA
	Total Public Shareholding (B=B1+B2)	27,792	41,063,337	36,597,866	92.7622	92.7622	NA	NA
	Total (A+B)	27,796	44,267,293	39,801,822	100.0000	100.0000	NA	NA
C	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	--	--	--	--	--	NA	NA
2	Public	--	--	--	--	--	NA	NA
	Grand Total	27,796	44,267,293				NA	NA

NA - Not Applicable

Ib Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		No. of shares	As a % of Grand Total (A+B+C)	No. of shares	As a %	As a % of Grand Total (A+B+C) of sub-clause I(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V / III)*100	(VII)
1	S.RAVINDRA BABU	1,971,870	4.4545	441,870	22.4087	0.9982
2	S RAVINDRA BABU	16,898	0.0382	--	0.0000	0.0000
3	RAVINDRA BABU.S (HUF)	1,212,126	2.7382	500,000	41.2498	1.1295
4	SARASWATHAMMA.S	3,062	0.0069	--	0.0000	0.0000
	Total	3,203,956	7.2378	941,870	29.3971	2.1277

Ic Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

	Name of the shareholder	No. of shares	%
1	SRINIVAS RAJU D	747,600	1.6888
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.0355
3	SATYAVATHI DENDUKURI	835,500	1.8874
4	ASHISH DHAWAN	3,554,769	8.0302
5	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,200,348	4.9706
6	COPTHALL MAURITIUS INVESTMENT LTD.	1,998,068	4.5136
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,197,125	2.7043
8	MORGAN STANLEY MAURITIUS COMPANY LIMIT	1,427,483	3.2247
9	CHINTALAPATI HOLDINGS PRIVATE LIMITED	1,769,822	3.9980
10	SAIF II MAURITIUS COMPANY LIMITED	1,747,872	3.9485
11	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD		
	A/C BIRLA SUN LIFE EQUITY FUND	1,672,120	3.7773
12	I LABS VENTURE CAPITAL FUND	3,762,375	8.4992
13	VENTURETECH SOLUTIONS P LTD	458,250	1.0352
		22,715,082	51.3135

Id Statement showing details of lock-in shares

Name of the shareholder	No. of shares	%
Nil		

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
TOTAL			Nil	

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
TOTAL			Nil	

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)=(B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						