

Post Amalgamation Shareholding Pattern as on October 18, 2024 of Megasoft Limited

F. Disclosure of shareholding Pattern as on 31st October 2012 or as on the date of wege				
Sr. No.	Particular	Yes/No	Promoter and Public	Non Promoter
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No
3	Whether the Listed Entity has issued any Warrants?	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No	No
7	Whether company has equity shares with differential voting rights?	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes	Yes	No

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Party paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRRA, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Outstanding (X)	No. Of Shares Underlying Outstanding Warrants (X) (a)	Shareholding , as a % assuming full conversion of convertible securities and No. Of Warrants (X) (a) (XI) = (VIII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares				
								No of Voting Rights (XIV) Rights			Total as a % of (A+B+C)						Shareholding (No. of shares) under				
								Class eg: X	Class eg: Y	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	Sub-category (I)	Sub-category (II)	Sub category (III)	
(A)	Promoter & Promoter Group	3	128342779	0	0	128342779	72.82	128342779	0	128342779	72.82	0	0	0	72.82	0	0	0	0	0	0
(B)	Public	35798	47896926	0	0	47896926	27.18	47896926	0	47896926	27.18	0	0	0	27.18	0	0	0	0	0	0
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Totals		35801	176239705	0	0	176239705	100	176239705	0	176239705	100	0	0	0	100	0	0	0	0	0	0
																			174750917	0	0

A-Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Details of Shares which remain unclaimed for Public																								
C-Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																									
(1)	Custodian/DR Holder - Name of DR Holders (If Available)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total NonPromoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total (A+B+C2)		35801	176239705	0	0	176239705	100.00	176239705	0	176239705	100.00	0	0	0	100.00	0	0	0	0	174750917	0	0	0	0	
Total (A+B+C)		35801	176239705	0	0	176239705	100.00	176239705	0	176239705	100.00	0	0	0	100.00	0	0	0	0	174750917	0	0	0	0	
			176239705																						

Table V - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized
As on shareholding date	100	2.77
As on the end of previous 1st quarter	100	2.72
As on the end of previous 2nd quarter	100	2.66
As on the end of previous 3rd quarter	100	3.26
As on the end of previous 4th quarter	100	3.11

Sr. No.	Details of the SBO	Significant Beneficial Owners												Date of creation /		
		Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Details of the	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Details of Whether by virtue of:			
1	Srinavasa Raju Chintalapati				India		RAMANAGAR AM ENTERPRISES PRIVATE LIMITED	AABCV6386N		India	31.67	31.67	31.67	No	No	12-05-2023
Total:											31.67	31.67	31.67			

For and on behalf of Megasoft Limited

Thakur Vishal Singh
Company Secretary & Compliance Officer