

**MEGASOFT LIMITED**

CIN : L24100TN1999PLC042730
8th Floor, Unit No. 801-B
Jain Sadguru Image's Capital Park
Plot No. 1, 28 & 29, 98/4/1 to 13
Image Gardens Rd, Madhapur
Hyderabad, Telangana 500081
Tel: +91-40-29320407
Email: investors@megasoft.com
website : www.megasoft.com

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Date: November 8, 2024

Sub: Confirmation from the Company.

We hereby Confirm that, Megasoft Limited has not issued any listed debt obligations and hence, the requirement of declaration of any past defaults in relation to listed debt obligations under Para A2 (j) of Part I of the Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 does not apply.

Thanking You.

For and on behalf of **Megasoft Limited**

THAKUR

VISHAL SINGH

Digitally signed by
THAKUR VISHAL SINGH
Date: 2024.11.08
11:19:22 +05'30'

Thakur Vishal Singh
Company Secretary & Compliance Officer