

**MEGASOFT LIMITED**

CIN : L24100TN1999PLC042730

8th Floor, Unit No. 801-B

Jain Sadguru Image's Capital Park

Plot No. 1, 28 & 29, 98/4/1 to 13

Image Gardens Rd, Madhapur

Hyderabad, Telangana 500081

Tel: +91-40-29320407

Email: investors@megasoft.com

website : www.megasoft.com

To,

The Manager - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai -
400 051
Symbol: MEGASOFT

Date: March 10, 2025

Dear Sir/ Madam,

Sub: Report on complaints in terms of Part I(A)(6) of the SEBI Master Circular No., SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20 June 2023 ("SEBI Master Circular"), as amended from time to time.

Ref: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligation and Disclosures Requirement) Regulations, 2015 ("Listing Regulations") for the Scheme of Amalgamation of Sigma Advanced Systems Private Limited ("Sigma" or "Amalgamating Company") with and into Megasoft Limited ("Megasoft" or "Amalgamated Company") and their respective shareholders ("Scheme")

We refer to our application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, for the proposed Scheme between the Amalgamating Company, Amalgamated Company and their respective shareholders and creditors.

As per the terms of Para 1(A)(6) of the SEBI Master Circular, the Amalgamated Company is required to submit a Report on Complaints within 7 days of expiry of 21 days from the date of filing of draft Scheme with Stock Exchanges and hosting the same on the websites of Stock Exchanges and the listed entity. The draft Scheme and related documents were hosted/ uploaded on the website of the NSE on February 14, 2025. Given the period of 21 days from the date of hosting of the said documents by NSE on its website has expired on March 7, 2025, we are enclosing herewith the Report on Complaints marked as **Annexure I**.

Please note the Report on Complaints is also being uploaded on the website of the Company as required under the SEBI Master Circular.

Kindly take the same on your record and provide us with the necessary "No Objection" at the earliest to enable us to file the Scheme with National Company Law Tribunal.

Thanking you,
Yours faithfully,

For Megasoft Limited

Thakur Vishal Singh
Company Secretary & Compliance Officer

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Annexure I

Report on Complaints
(Period: February 15, 2025 to March 7, 2025)

Part A

S No	Particulars	Number
1	Number of complaints received directly	NIL
2	Number of complaints forwarded by Stock Exchanges/ SEBI	NIL
3	Number of complaints/comments received (1+2)	NIL
4	Number of complaints resolved	Not Applicable
5	Number of complaints pending	Not Applicable

Part B

S No	Name of the complainant	Date of Complaint	Status
Not Applicable			

For Megasoft Limited

Thakur Vishal Singh
Company Secretary & Compliance Officer

Date: March 10, 2025