



BAJAJ FINSERV

4th November 2024

To
Megasoft Limited
Hyderabad

Sub: No Objection for SCHEME OF AMALGAMATION of SIGMA ADVANCED SYSTEM PRIVATE LIMITED INTO AND WITH MEGASOFT LIMITED ("AMALGAMATED COMPANY")

We refer to the request received from you vide communication dated 29th Oct 2024, wherein you have informed us about the application to be filed by the Company for Scheme of Amalgamation of SIGMA ADVANCED SYSTEMS PRIVATE LIMITED ("AMALGAMATING COMPANY") and MEGASOFT LIMITED ("AMALGAMATED COMPANY") and their respective Shareholders and Creditors.

We, being the Lender of the Amalgamated Company hereby provide our consent and affirm that we have No Objection to the aforesaid Scheme of Amalgamation.

Thanking You


For Bajaj Finance Limited
Authorised Sign



BAJAJ FINANCE LIMITED

www.bajajfinserv.in/corporate-bajaj-finance

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961

