



**FINSERV**

4<sup>th</sup> November 2024

To  
Megasoftware Limited  
Hyderabad

**Sub: No Objection for SCHEME OF AMALGAMATION of SIGMA ADVANCED SYSTEM PRIVATE LIMITED INTO AND WITH MEGASOFT LIMITED ("AMALGAMATED COMPANY")**

We refer to the request received from you vide communication dated 29<sup>th</sup> Oct 2024, wherein you have informed us about the application to be filed by the Company for Scheme of Amalgamation of SIGMA ADVANCED SYSTEMS PRIVATE LIMITED ("AMALGAMATING COMPANY") and MEGASOFT LIMITED ("AMALGAMATED COMPANY") and their respective Shareholders and Creditors.

We, being the Lender of the Amalgamated Company hereby provide our consent and affirm that we have No Objection to the aforesaid Scheme of Amalgamation.

Thanking You

  
For Bajaj Finance Limited  
Authorised Sign



**BAJAJ FINANCE LIMITED**

[www.bajajfinserv.in/corporate-bajaj-finance](http://www.bajajfinserv.in/corporate-bajaj-finance)

2nd Floor, Panchshil Tech Park, Plot 43/1, 43/2 & 44/2, Viman Nagar, Pune - 411014, Maharashtra

**Corporate Office Extn.:** 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India  
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

**Registered Office:** C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

**Corporate ID No.:** L65910MH1987PLCO42961

