

**MEGASOFT LIMITED**

CIN : L24100TN1999PLC042730

8th Floor, Unit No. 801-B

Jain Sadguru Image's Capital Park

Plot No. 1, 28 & 29, 98/4/1 to 13

Image Gardens Rd, Madhapur

Hyderabad, Telangana 500081

Tel: +91-40-29320407

Email: investors@megasoft.com

website : www.megasoft.com

To,

The General
Department of Corporate Services,
BSE Limited, 25th Floor, BSE Building,
P.J Tower, Dalal Street, Fort,
Mumbai - 400001
Symbol: 532408

Date: December 24, 2024

Dear Sir/ Madam,

Sub: Report on complaints in terms of Part I(A)(6) of the SEBI Master Circular No., SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20 June 2023 ("SEBI Master Circular"), as amended from time to time.

Ref: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligation and Disclosures Requirement) Regulations, 2015 ("Listing Regulations") for the Scheme of Amalgamation of Sigma Advanced Systems Private Limited ("Sigma" or "Amalgamating Company") with and into Megasoft Limited ("Megasoft" or "Amalgamated Company") and their respective shareholders ("Scheme")

We refer to our application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, for the proposed Scheme between the Amalgamating Company, Amalgamated Company and their respective shareholders and creditors.

As per the terms of Para 1(A)(6) of the SEBI Master Circular, the Amalgamated Company is required to submit a Report on Complaints within 7 days of expiry of 21 days from the date of filing of draft Scheme with Stock Exchanges and hosting the same on the websites of Stock Exchanges and the listed entity. The draft Scheme and related documents were hosted/ uploaded on the website of the BSE on November 28, 2024. Given the period of 21 days from the date of hosting of the said documents by BSE on its website has expired on December 18, 2024, we are enclosing herewith the Report on Complaints marked as **Annexure I**.

Please note the Report on Complaints is also being uploaded on the website of the Company as required under the SEBI Master Circular.

Kindly take the same on your record and provide us with the necessary "No Objection" at the earliest to enable us to file the Scheme with National Company Law Tribunal.

Thanking you,
Yours faithfully,

For Megasoft Limited

Thakur Vishal Singh
Company Secretary & Compliance Officer

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Annexure I

Report on Complaints
(Period: November 28, 2024 to December 18, 2024)

Part A

| S No | Particulars | Number |
|------|---|----------------|
| 1 | Number of complaints received directly | NIL |
| 2 | Number of complaints forwarded by Stock Exchanges/ SEBI | NIL |
| 3 | Number of complaints/comments received (1+2) | NIL |
| 4 | Number of complaints resolved | Not Applicable |
| 5 | Number of complaints pending | Not Applicable |

Part B

| S No | Name of the complainant | Date of Complaint | Status |
|----------------|-------------------------|-------------------|--------|
| Not Applicable | | | |

For Megasoft Limited

Thakur Vishal Singh
Company Secretary & Compliance Officer

Date: December 24, 2024